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CLAIM FOR HOMEOWNERS' PROPERTY TAX EXEMPTION

*If eligible, sign and file this form with the Assessor on or before February 15, or on or before the 30th day following the date of notice of supplemental assessment, whichever comes first.*

Name and Mailing Address: \_\_\_\_\_

Today's Date: \_\_\_\_\_

APN: \_\_\_\_\_

Date of Event: \_\_\_\_\_

Situs Address: \_\_\_\_\_

Print your Social Security number and name here: \_\_\_\_\_

(Please use black ink)

Telephone No. (8 a.m. - 5 p.m.): (\_\_\_\_) \_\_\_\_\_

If you are married and this property is both your and your spouse's principal residence, print your spouse's social security and name here: \_\_\_\_\_

This claim form may be used to file for the Homeowners' Exemption for the Assessment Roll and the Supplemental Assessment Roll. A new owner must file a claim even if the property is already receiving the homeowners' exemption. Please carefully read the information and instructions before answering the questions listed below.

1. When did you acquire this property? \_\_\_\_\_  
(Month/Day/Year)

2. Date you occupied or intend to occupy this property as your principal residence \_\_\_\_\_  
(Month/Day/Year)

*I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon is true, correct and complete.*

Date \_\_\_\_\_

Owner's Signature \_\_\_\_\_

Date \_\_\_\_\_

Owner's Signature \_\_\_\_\_

Signature of co-owner-occupant (optional)

Only the owner or a co-owner occupant spouse of the above-described property (including a purchase under contract of sale) or his or her legal representative may sign this claim. (If the property comprises more than one dwelling unit, other co-owner occupants may wish to file separate claims, however, only one exemption will be allowed per dwelling unit.)

**IF YOU ARE BUYING THIS PROPERTY UNDER AN UNRECORDED CONTRACT OF SALE AND THE ASSESSOR DOES NOT HAVE A COPY OF THE CONTRACT, YOU MUST ATTACH A COPY TO THE CLAIM.**

The disclosure of social security numbers is mandatory as required by Revenue and Taxation Code, section 218.5 and Title 18, California Code of Regulations, section 135. (See Title 42 United State Code, section 405(c)(2)(C)(i), which authorizes the use of social security numbers for identification purposes in the administration of any tax.) The numbers are used by the Assessor to verify the eligibility of persons claiming the exemption and by the State to prevent multiple claims in different counties and to verify the eligibility of persons claiming income tax renter's credits. The numbers are also used by the State Department of Justice's Parent Locator Services and the State Department of Social Service's Statewide Automated Child Support System for locating absent parents and locating property which is owned by persons who are delinquent in their support payments, and by the State Department of Social Services to identify persons who own homes that have not been reported, if required, to the County Welfare department. If you do not enter your social security number as directed, it may result in a delay in processing your claim or disallowance of the exemption. This exemption claim is not subject to public inspection.

BOE-266(FRONT)-REV.3(6-99)

**IF YOU DO NOT OCCUPY OR INTEND TO OCCUPY THIS PARCEL  
AS YOUR PRINCIPAL RESIDENCE, PLEASE DISCARD THIS FORM.**